

THRIVING FAMILY PROGRAM

Wiley Etter, LLC's [Thriving Family Program](#) is available for all of our valued Estate Planning clients. This unique program is intended to supplement the client's initial work, and ensures that their plan remains as up-to-date as possible so that it continues to meet the client's needs and goals.

The benefits available for those enrolled in this program include:

- [Meetings](#) with an attorney to review your family and/or financial situation, discuss the status of your Trust funding, discuss any possible changes to the Trust and/or Will documents, update your Powers of Attorney, etc.
 - Meetings will be billed at **\$250** per, no matter the purpose!
- [Free Unlimited Phone Calls](#) to Wiley Etter, LLC on any Estate Planning matter.
- [Free "Meet and Greet"](#) with any successor Trustees/Executors and Beneficiaries, so that they become familiar with us as a resource for their questions or concerns.
 - Our Estate Plans are really designed to benefit your loved ones—we pride ourselves on going the extra mile to ensure their comfort and understanding.
- [Free Consultation/Coordination](#) with any of your professionals including Financial Advisors, Accountants, Insurance Agents, etc.
 - We will provide a contact sheet for you to list any professionals you'd like us to speak to.
- [20% Discount](#) on hourly fees for all non-covered Estate Planning matters, such as Medicaid Planning, or substantive (major) changes to the Trust. These major changes include the addition of new Trusts, redesigning the Trust plan, or additions/removal of beneficiaries.
 - 2019 hourly rates are as follows: \$500 for Attorney Matthew A. Wiley, \$500 for Attorney Bryan M. Etter, \$325 for an Associate Attorney and \$225 for a paralegal.
- [Discounted Probate/Estate Administration Fees](#) upon the death of a participating client.
- [Discounted Funding](#) after the signing of any Trust-based Estate Plan.
- [Access to Wiley Etter, LLC's Relationship Network](#)— We maintain a large network of professionals (attorney and non-attorney) for reference, and will make every effort to match the client to the most appropriate provider upon request and at no additional charge.
- [Invitations to Educational Workshops](#) hosted at our office. Topics we speak about include the role of a Trustee, the probate process, Special Needs Trusts planning, etc.